



PERSONAL INFORMATION AND FINANCIAL STATEMENT

Personal Information

Full Name	Date
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Address

Residence Telephone	Alternate
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Fax	Email Address
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Date of Birth(Month/Day/Year)	U.S Citizen? If No, What Country?
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Marital Status	Spouse's Full Name
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Spouse's Date of Birth (Month/Day/Year)	U.S. Citizen? If No, What Country?
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Business or Work History

Businesses currently owned

Businesses previously owned

If you do not currently own or previously own a business, but have industry business experience, please indicate.

Personal Financial Information

_____ \$
Do you Own or Rent your Home? Monthly Mortgage/Rent Amount

_____ Years Lived at Present Address Years Lived in Present City

_____ Approximate Net Worth

_____ Minimum Income Required per month?

_____ Approximate Fico Score

_____ Cash, Lender Financing, Owner Financing, Stock Exchange

_____ Purchase Terms

___ Checking ___ Savings ___ Retirement ___ Other

_____ Types of Accounts (Mark all that Apply)

_____ Have you ever declared bankruptcy? If so, when and where?

_____ \$

_____ Amount of Cash you Intend to Invest in Business Method of Financing

_____ Do you have a financing source? Who?

Personal Financial Statement

<u>Assets</u>		<u>Liabilities</u>	
Cash on Hand & In Banks	\$	Notes Payable to Bank	\$
U.S. Government Securities	\$	Unpaid Income Tax	\$
Listed Securities & Current Market Value	\$	Real Estate Mortgages Payable	\$
Unlisted Securities	\$	Chattel Mortgages & Other Liens	\$
Owned Automobiles & Personal Property	\$	Other Debts Itemized	\$
Cash Value of Life Insurance	\$	Notes Payable	\$
Retirement Plans & IRA's	\$	Total Credit Card Debt	\$
Real Estate Owned	\$	Other Liabilities	\$
Other Assets	\$		
Total Assets	\$	Total Liabilities	\$
(Total Assets – Total Liabilities = Net Worth)		Net Worth	\$

Income – Self		Income - Spouse	
Current Annual Salary	\$	Current Annual Salary	\$
Bonus Income	\$	Bonus Income	\$
Other Income	\$	Other Income	\$
Total Income	\$	Total Income	\$

This application authorizes Gateway Business Sales to contact persons or businesses in regard to the information herein.